

**BEACONSFIELD  
GOLD N.L.**

A.C.N 057 793 834

## **STOCK EXCHANGE ANNOUNCEMENT**

**11 JUNE 2009**

## **SHARE PURCHASE PLAN DOCUMENTS**

The attached documents relating to the 2009 Share Purchase Plan were mailed to shareholders today.

### **For further information contact:**

Bill Colvin – Chief Executive Officer

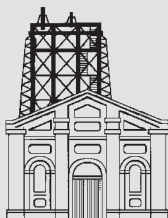
### **Beaconsfield Gold NL**

t: 61-3-9909-7401

e: [enquiries@beaconsfieldgold.com.au](mailto:enquiries@beaconsfieldgold.com.au)

w: [www.beaconsfieldgold.com.au](http://www.beaconsfieldgold.com.au)

# **2009 SHARE PURCHASE PLAN**



**BEACONSFIELD  
GOLD N.L.**

A.C.N 057 793 834

Dear Shareholder

## **2009 SHARE PURCHASE PLAN TO BRING FORWARD REALISATION OF EXPLORATION AND DEVELOPMENT GROWTH OPPORTUNITIES**

Beaconsfield Gold now has available compelling opportunities for growth and diversification. Your directors have recommended a modest capital raising, capped at \$5 million, to facilitate timely realisation of these opportunities.

During the 2009 financial year, Beaconsfield Gold has benefited from improved gold production at the Beaconsfield Mine and a strong gold price. Considerable capital has been invested from cash flow to develop the initial mining infrastructure required for the new F21 Zone production area, to construct an additional tailings dam and to commence deep drilling below the existing resources to extend mine life. The F21 Zone is now producing ore, and the on-going drilling has returned ore-grade intersections from well below the currently defined gold reserve. Additionally, repayments of \$8 million from operating cash flow have nearly eliminated the Company's debt facilities.

Exploration activities generally have been expanded with the establishment of a strong technical team headed by the General Manager – Exploration, Peter Thompson. Importantly, the Company recently negotiated entry into the exciting Ararat copper-gold project, thereby enhancing the potential for Beaconsfield Gold to develop a second mine based on the combined resources at Ararat and at Beaconsfield Gold's nearby wholly-owned copper-gold Stavely Project in western Victoria. Beaconsfield Gold intends to rapidly progress the Ararat/Stavely project with extensive drilling to increase the existing resource base and with pre-feasibility studies including further metallurgical testwork.

Capital expenditure required this year at the Beaconsfield Mine to further develop the F21 Zone will be funded out of mine cash flow. However, raising modest additional capital at this time will enable the Company to bring forward realisation of the Ararat/Stavelly opportunity, which has the potential to significantly increase the size of Beaconsfield Gold and provide production diversification. Additionally, the funding will enable acceleration of development and exploration activities at the Beaconsfield Mine that will optimise the long-term future of the mine. Realisation of these growth opportunities is fundamentally important to your company.

I am, therefore, pleased to invite you to participate in the Beaconsfield Gold NL 2009 Share Purchase Plan ("SPP").

**The SPP will be capped at a maximum of \$5 million and shares will be allocated on a "first-in, first-served" basis. The SPP entitles you to purchase \$1,000, \$2,500, \$5,000, \$10,000 or \$15,000 worth of shares at a discount to market with no associated brokerage costs.**

The volume weighted average price for Beaconsfield Gold shares on the Australian Securities Exchange over the 5 days prior to 3 June 2009, the date the SPP was announced, was 16.7 cents. **The SPP offer price of 15 cents therefore represents a discount of 10.2%.**

The SPP provides an attractive opportunity for shareholders who currently hold less than a marketable parcel to top-up their holding with no associated brokerage costs.

All the directors of Beaconsfield Gold intend to take up their maximum entitlement for shares under the SPP with respect to their own shareholdings.

Attached are the Terms and Conditions of the SPP. To participate, you can make a payment by BPay **or** complete the Application Form provided and return it with a cheque, money order or bank draft to Computershare Investor Services Pty Limited (a reply-paid, addressed envelope is provided for Australian shareholders). **If you make your payment with BPay, you do not need to complete and return the Application Form.** BPay customers must use the Customer Reference Number shown on the Application Form to identify their holding.

Thank you for your continuing support.



Dr Denis Clarke  
Chairman  
11 June 2009

# TERMS AND CONDITIONS FOR THE BEACONSFIELD GOLD NL 2009 SHARE PURCHASE PLAN (“SPP”)

## 1. The SPP

The SPP enables Eligible Shareholders (see paragraph 2) to purchase \$1,000, \$2,500, \$5,000, \$10,000 or \$15,000 of fully paid ordinary shares in Beaconsfield Gold NL (“Beaconsfield Gold”) without being required to pay brokerage fees or incurring additional transaction costs.

## 2. Eligible Shareholders

You are eligible to participate in the SPP (“Eligible Shareholder”) if you were the registered holder of one or more fully paid ordinary shares in Beaconsfield Gold (“Shares”) at 5.00 pm (Melbourne time) on 5 June 2009 with an address, as recorded in Beaconsfield Gold’s Share Register, in Australia or New Zealand unless you hold the Shares on behalf of another person who resides outside Australia or New Zealand. Accordingly, shareholders with an address outside Australia and New Zealand will not be eligible to participate in the SPP.

## 3. Participation in the SPP

Participation in the SPP is subject to these Terms and Conditions and is optional. However, the offer under the SPP is non-renounceable and Shares will only be issued to the Eligible Shareholders to whom they are offered. This means that you cannot transfer your right to purchase Shares under the SPP to another person or entity.

## 4. Key Dates

- **ASX Announcement of SPP** 3 June 2009
- **Record Date to determine entitlements** 5 June 2009
- **Despatch of documents to shareholders and Opening Date for SPP** 11 June 2009
- **Closing Date for application for shares** 3 July 2009\*
- **Allotment Date for SPP shares** 10 July 2009\*

*\* These dates are indicative only and may be changed at the discretion of Beaconsfield Gold*

## 5. Issue Price of Shares

**The issue price for each Share under the SPP is 15 cents.** This price was determined by Beaconsfield Gold following the close of trading on 2 June 2009 (the day before the SPP was announced) by taking the volume weighted average traded price of Shares sold on the Australian Securities Exchange ("ASX") in the five trading days immediately prior to the announcement of the SPP (16.7 cents) and applying a discount of 10.2% to that price.

## 6. Variation in market price of the Shares on the ASX

The market price of the Shares on the ASX may rise and fall between the date of this SPP offer and the date when Beaconsfield Gold allots the Shares to you under the SPP. This means that the price you pay under the SPP offer may exceed the price at which Shares are trading on the ASX at the time the Shares are allotted to you under the SPP.

## 7. Number of Shares Eligible Shareholders can apply for under the SPP and possible scale-back

As an Eligible Shareholder and based on the issue price for available shares under the SPP, you can apply for:

- 6,667 Shares at 15 cents per Share which will cost you \$1,000; or
- 16,667 Shares at 15 cents per Share which will cost you \$2,500; or
- 33,334 Shares at 15 cents per Share which will cost you \$5,000; or
- 66,667 Shares at 15 cents per Share which will cost you \$10,000; or
- 100,000 Shares at 15 cents per Share which will cost you \$15,000.

This offer of new shares under the SPP is made in accordance with an instrument of relief granted to Beaconsfield Gold which is based on ASIC Class Order 02/831. The instrument grants relief from the requirement to prepare a prospectus for the offer of new shares under the SPP. Beaconsfield Gold has also obtained a waiver from the ASX from Listing Rules 7.1 and 10.11 to permit Beaconsfield Gold to issue up to \$15,000 worth of shares to each shareholder, without an offer document, and for all Directors to participate in the SPP. As such, the maximum investment of \$15,000 worth of shares offered under the SPP applies to all Eligible Shareholders even if they receive more than one offer from Beaconsfield Gold.

**The total value of applications for Shares under the SPP by all Eligible Shareholders will be capped at \$5 million.**

Applications will be processed in the order in which they are received on a “first-in, first-served” basis. Any necessary refund will be paid by Beaconsfield Gold to Eligible Shareholders shortly after the Closing Date or the date upon which the Closing Date is extended. Interest will not be paid on any money refunded under this clause.

If you are an Eligible Shareholder and have received more than one offer under the SPP (for example because you hold more than one shareholding under separate share accounts), you may not apply for Shares with an aggregate value exceeding \$15,000 under the SPP. Beaconsfield Gold reserves the right, exercisable at its sole discretion, to reject any application for Shares where it believes the requirement has not been met.

If a trustee or nominee is noted on the Share Register as holding Shares on behalf of another person (“the Beneficiary”), the Beneficiary is taken to be the registered holder of the Shares for the purpose of the SPP and any application by the trustee or nominee is taken to be an application and certification by the Beneficiary (although a Beneficiary who is resident outside Australia or New Zealand is not eligible to participate in the SPP).

## **8. Opening and Closing of the SPP Offer**

The SPP offer opens on 11 June 2009 (“Opening Date”) and closes at 5.00 pm (Melbourne time) on Friday 3 July 2009 (“Closing Date”) unless it is extended by Beaconsfield Gold. Beaconsfield Gold reserves the right to change at any time the Closing Date or the proposed Allotment Date by making an announcement to the ASX.

Beaconsfield Gold also reserves the right to terminate the SPP at any time prior to the issue of Shares under the SPP. If Beaconsfield Gold terminates the SPP, it will refund any money paid by Eligible Shareholders under the SPP. Interest will not be paid on any money refunded under this clause.

## **9. How to Apply for Shares under the SPP**

If you wish to apply for Shares under the SPP, you must make payment for \$1,000 or \$2,500 or \$5,000 or \$10,000 or \$15,000 by the Closing Date through one of the following options:

- a) **If you make your payment with BPay, you do not need to complete and return the enclosed Application Form.** BPay customers should use the Customer Reference Number shown on the Application Form to identify your holding; or

- b) If not using BPay, you must complete the enclosed Application Form and forward it with payment by cheque, money order or bank draft in Australian dollars, made payable to “Beaconsfield Gold NL”, to Computershare Investor Services Pty Limited (“Computershare”) at the address set out in the Application Form. A reply-paid envelope is enclosed for the convenience of Australian shareholders.

Applications must be received by Computershare by the Closing Date (currently 5.00 pm (Melbourne time) on 3 July 2009). Applications received after the Closing Date will not be accepted.

## **10. Beaconsfield Gold’s discretions regarding applications**

Beaconsfield Gold has broad discretion to reject your application to purchase Shares under the SPP, including (without limitation) if:

- a) Your Application Form is incorrectly completed or incomplete or otherwise determined by Beaconsfield Gold to be invalid;
- b) Your cheque is dishonoured or has not been completed correctly;
- c) The cheque, money order, bank draft, or BPay payment is not exactly \$1,000 or \$2,500 or \$5,000 or \$10,000 or \$15,000;
- d) It appears that you are applying to buy more than \$15,000 (in aggregate) of Shares at the issue price;
- e) Your payment is received after the Closing Date. Whilst Beaconsfield Gold has the discretion to accept late payments, there is no assurance that it will do so. Any late payments or cheques, if not accepted, will be refunded or returned to you; or
- f) Beaconsfield Gold believes that you are not an Eligible Shareholder (subject to compliance with any applicable ASIC or ASX requirements).

## **11. Allotment Date**

The Shares will be allotted under the SPP on the Allotment Date (currently 10 July 2009) and application for quotation of your Shares on the ASX will be made at the same time. You should receive your allotment statement, or confirmation advice, shortly after the Allotment Date.



## **12. What rights attach to the Shares**

Shares issued under the SPP will rank equally with existing fully paid ordinary shares in Beaconsfield Gold and will carry the same voting rights, dividend rights and other entitlements as at the date of allotment.

## **13. Dispute resolution**

Beaconsfield Gold may settle in any manner it thinks fit any disputes or anomalies which may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to the applicant or application for Shares and the decision of Beaconsfield Gold will be conclusive and binding on all persons to whom the decision relates. Beaconsfield Gold reserves the right to waive compliance with any provision of the SPP Terms and Conditions, subject to compliance with the Corporations Act, the ASX Listing Rules, the instrument of relief granted by ASIC to Beaconsfield Gold and the waiver granted by ASX to Beaconsfield Gold (further details are set out in paragraph 7 above).

## **14. Further Information**

If you have any questions in relation to the Terms and Conditions of the SPP or how to make an application, you can ring Computershare on 1300 136 250 (+61 3 9415 4661 if calling from outside Australia) or Beaconsfield Gold on 03 9909 7401 (+61 3 9909 7401 if calling from outside Australia). Neither Computershare nor Beaconsfield Gold will provide financial, investment or taxation advice.

## **15. Independent financial or investment advice recommended**

We recommend that you contact your stockbroker, accountant or professional adviser before investing in Beaconsfield Gold's Shares under the SPP.

## **16. Significance of applying for Shares under the SPP**

By making payment by BPay or by completing an Application Form and forwarding payment by cheque, money order or bank draft:

- a) You acknowledge that you are an Eligible Shareholder;
- b) You certify that you have not applied for more than \$15,000 of Shares under the SPP and any similar arrangement in the 12 months prior to your application, even though you may have received more than one offer under the SPP or received offers in more than one capacity under the SPP;

- c) You agree that your application is made on the Terms and Conditions of the SPP;
- d) You accept that you will not be able to withdraw or revoke your application or BPay payment once you have sent it in;
- e) You authorise Beaconsfield Gold (and its officers or agents) to correct any error or omission in your Application Form and to complete the Application Form by the insertion of any missing details;
- f) You acknowledge that Beaconsfield Gold may at any time determine that your Application Form is valid, in accordance with the Terms and Conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
- g) You accept the risk associated with any refund that may be sent to you by direct credit or cheque to your address shown on Beaconsfield Gold's Share Register;
- h) You are responsible for any dishonour fees or other costs that Beaconsfield Gold may incur in presenting a cheque for payment which is dishonoured;
- i) You acknowledge that neither Beaconsfield Gold nor Computershare has provided you with investment advice or financial product advice, and that neither has any obligation to provide this advice, concerning your decision to apply for and take up Shares;
- j) You acknowledge that Beaconsfield Gold is not liable for any exercise of its discretions referred to in these Terms and Conditions; and
- k) You irrevocably and unconditionally agree to the Terms and Conditions and agree not to do any act or thing which would be contrary to the spirit, intention or purpose of the SPP.

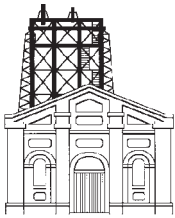
## **17. Governing Law**

These Terms and Conditions are governed by the laws in force in Victoria and are to be interpreted in accordance with their spirit, intention and purpose.

## **18. Underwriting**

The SPP will not be underwritten.

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# BEACONSFIELD GOLD N.L.

A.C.N 057 793 834

**Computershare**

Please return completed form to:  
Computershare Investor Services Pty Limited  
GPO Box 505 Melbourne  
Victoria 3001 Australia  
Enquiries (within Australia) 1300 136 250  
(outside Australia) 61 3 9415 4661  
web.queries@computershare.com.au  
www.computershare.com

Securityholder Reference Number (SRN)

000001

000

SAM

MR JOHN SAMPLE

FLAT 123

SAMPLE STREET

SAMPLE STREET

SAMPLE STREET

SAMPLETOWN VIC 3030



I 1234567890

I N D

For your security keep your SRN/HIN confidential.

Entitlement Number:

Record Date: 5 June 2009

Offer Closes: 5.00pm Melbourne time 3 July 2009

Price per Security: A\$0.15

## SHARE PURCHASE PLAN APPLICATION FORM

### IMPORTANT

This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this form please consult a professional adviser. Pursuant to the terms and conditions of the Beaconsfield Gold N.L. Share Purchase Plan (SPP) contained in the letter to Beaconsfield Gold N.L. Shareholders dated 11 June 2009, Beaconsfield Gold N.L. is offering eligible shareholders the opportunity to purchase Ordinary Fully Paid Shares up to a maximum value of A\$15,000.00 per eligible Shareholder, subject to a minimum application of A\$1,000.00.

**If you do not wish to purchase additional shares under this offer there is no need to take action.**

By making your payment, you agree to be bound by the Constitution of Beaconsfield Gold N.L. and agree that the submission of this payment constitutes an irrevocable offer to you by Beaconsfield Gold N.L. to subscribe for Beaconsfield Gold N.L. Shares on the terms of the SPP. In addition, by submitting this Application Form you certify that the aggregate of the application price paid by you for:

- the Shares the subject of this Application Form; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of this Application Form, does not exceed \$5,000.00.

### METHOD OF ACCEPTANCE

You can apply for shares and make your payment utilising one of the payment options detailed overleaf.

Beaconsfield Gold N.L. may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. Any determinations by Beaconsfield Gold N.L. will be conclusive and binding on all eligible Shareholders and other persons to whom the determination relates. Beaconsfield Gold N.L. reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all eligible Shareholders even where Beaconsfield Gold N.L. does not notify you of that event.

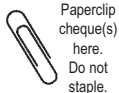
**This offer is Non-Renounceable - no Signature is required**

**Applications can only be accepted in the name printed on this form**

BCD

SPRB

▼ PLEASE DETACH HERE ▼



BEACONSFIELD  
GOLD N.L.  
A.C.N 057 793 834

Please see overleaf for Payment Options



Billers Code: 657361

Ref No: 123412341234123412

I/We wish to purchase:

☐ 6,667  
shares for  
A\$1,000

or

☐ 16,667  
shares for  
A\$2,500

or

☐ 33,334  
shares for  
A\$5,000

or

☐ 66,667  
shares for  
A\$10,000

or

☐ 100,000  
shares for  
A\$15,000

**Payment Details – Please note that funds are unable to be directly debited from your bank account**

Drawer

Cheque number

BSB number

Account number

Cheque amount

**Make your cheque, bank draft or money order payable to Beaconsfield Gold NL - 2009 SPP A/C**

### Contact Details

Please provide your contact details in case we need to speak to you about your application

Name of contact person

Contact person's daytime telephone number

1234567890123456+1234567890-1234+12

043343\_00UMTD

# How to accept the Share Purchase Plan

## Payment Details

You can apply for shares by utilising the payment options detailed below. There is no requirement to return this Application Form if you are paying by BPAY. By making your payment using either BPAY or by cheque, bank draft or money order, you confirm that you agree to all of the terms and conditions of the SPP as enclosed with this form.

If paying by cheque, bank draft or money order, make your cheque, bank draft or money order payable to Beaconsfield Gold NL - 2009 SPP A/C in Australian currency and cross it Not Negotiable. Your cheque or bank draft or money order must be drawn on an Australian branch of a financial institution. Please ensure you submit the correct amount. Incorrect payments may result in your Application Form being rejected. Complete cheque details in the boxes provided.

**If paying by cheque, bank draft or money order, return the Application Form and cheque, bank draft or money order in the envelope provided.**

**Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to your application form where indicated. Cash will not be accepted. A receipt for payment will not be forwarded.**

## Contact Details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding this form.

## Lodgement of Application

If you are applying for shares and your payment is being made by BPAY®, you do not need to return this Application Form. Your payment must be received by no later than 5.00pm (Melbourne time) on 3 July 2009. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order, your Application Form must be received at the Melbourne office of Computershare Investor Services Pty Limited (CIS) by no later than 5.00pm (Melbourne time) on 3 July 2009. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for Shareholders in Australia. New Zealand holders will need to affix the appropriate postage. Return your Application Form with cheque, bank draft or money order to the address listed below.

## Privacy Statement

Personal information is collected on this form by CIS, as registrar for share issuer ("the issuer"), for the purpose of maintaining registers of Shareholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications.

You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or E-mail [privacy@computershare.com.au](mailto:privacy@computershare.com.au)

**If you have any enquiries concerning this Application Form or your entitlement, please contact CIS on 1300 136 250 (within Australia) or 61 3 9415 4661 (outside Australia).**

This Application Form may not be used to notify your change of address. For information, please contact CIS on 1300 136 250 (within Australia) or visit [www.computershare.com](http://www.computershare.com) (certificated/issuer sponsored holders only).

**CHESS holders must contact their Controlling Participant to notify a change of address**

## Payment Options:



**Bill Code:** 657361  
**Ref No:** 123412341234123412

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: [www.bpay.com.au](http://www.bpay.com.au)



**Beaconsfield Gold NL  
Computershare Investor  
Services Pty Limited  
GPO Box 505  
Melbourne, Victoria 3001  
AUSTRALIA**



Entitlement Number: <xxxxxxxxxx>

SAMPLE CUSTOMER  
SAMPLE STREET  
SAMPLE STREET  
SAMPLE STREET  
SAMPLE STREET  
SAPLETOWN TAS 7000

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C  
D

B  
C  
D

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